

DELTA NATURAL GAS COMPANY, INC.

3617 Lexington Road Winchester, Kentucky 40391-9797



www.deltagas.com

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SEP 21 2017

PUBLIC SERVICE COMMISSION

September 20, 2017

Mr. John Lyons Acting Executive Director Public Service Commission P O Box 615 Frankfort, KY 40602

RE: ELECTRONIC JOINT APPLICATION OF PNG COMPANIES LLC, DRAKE MERGER SUB INC., AND DELTA NATURAL GAS COMPANY, INC. FOR APPROVAL OF AN ACQUISITION OF OWNERSHIP AND CONTROL OF DELTA NATURAL GAS COMPANY, INC.

Case Number 2017-00125

Dear Mr. Lyons:

As required by the order entered July 13, 2017 in the above referenced case, this letter shall serve as written notice that the date of the closing of the acquisition of Delta Natural Gas Company by PNG Companies LLC was September 20, 2017.

Sincerely,

Jenny Lowery Croft

Jenny Lavery Croff

Manager - Employee & Regulatory Services